



## ASX ANNOUNCEMENT

8 October 2018

### Results of fully underwritten renounceable pro rata entitlement offer and notice of shortfall

Adcorp Australia Limited (**Adcorp** or the **Company**) is pleased to announce that its fully underwritten renounceable pro rata entitlement offer (**Offer**) closed at 5:00pm (Sydney time) on 3 October 2018 with applications as follows:

	Number of ordinary shares	Calculated value (before costs)
Applications received	193,496,817	\$2,128,465.06
Additional shares applied for under the shortfall facility	717,115	\$7,888.26
Remaining shortfall (underwritten)	78,830,832	\$867,139.15

Adelaide  
Auckland  
Brisbane  
Canberra  
Christchurch  
Darwin  
Melbourne  
Perth  
Sydney  
Tauranga  
Wellington

Adcorp has advised the Underwriter, MCO Nominees Pty Ltd ACN 609 094 724 as trustee for AAU Unit Trust (**MCO Nominees**), of the shortfall and the Underwriter will take up the shortfall by 9 October 2018. MCO Nominees also accounts for 186,600,736 of the 194,213,932 applications received.

For further information, please contact:

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**Starting conversations**

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